



All-Party Parliamentary Loan Charge & Taxpayer Fairness Group

www.loanchargeappg.co.uk

Call for Evidence from people affected by the Loan Charge

March 2022

The Loan Charge and Taxpayer Fairness APPG is seeking written submissions from people affected by the retrospective Loan Charge to establish the reality of the position that they are in (whether as individuals or as company directors).

The purpose of the call for evidence is to establish the reality of the current position for both those still facing the Loan Charge and those who may have settled, who faced it previously and settled to avoid it.

This evidence seeks to properly understand and ascertain the situation for those still facing the Loan Charge and the likely impact if HMRC enforce it on current terms in addition to the consequences already being experienced by those who have agreed settlement.

These submissions will provide evidence to the APPG of the reality of the situation for those affected by the Loan Charge, following the survey conducted in April/May 2021.

Submissions are welcome from all people who are personally impacted by the Loan Charge, whether as contractors or company directors.

How to submit evidence

Submissions should be completed using the forms on the APPG website (links for which are below)

Each person needs to fill in two one-page forms.

STEP ONE – Fill in [Form 1](#)

[Form 1 is for basic personal details](#) (this will not be shared or published anywhere). We do require these to be sure that the submissions are genuine and so that the evidence is credible.

STEP TWO – Fill in [Form 2a](#) or [2b](#)

There are two forms, so choose the one relevant to your circumstances: Fill in Form 2a if you face the Loan Charge, 2b if you have settled.

[Form 2a – Facing the Loan Charge](#) - this form is for those that have not reached a settlement agreement with HMRC for whatever reason and are facing the Loan Charge

[Form 2b – Settled](#) - this form is for those that have reached a settlement agreement with HMRC and have paid in full or are currently making settlement payments or have completed doing so.

STEP 3 – save and send

Save the two forms, then attach them to an email and send to evidence@loanchargeappg.co.uk with the subject header - APPG Call for Evidence Spring 2022

How these submissions will be used

The APPG will then use the evidence forms (forms 2a and 2b) to understand the current reality of the Loan Charge and will share them with APPG members and the Treasury (without any personal information). They will also publish them on social media. This is why there must be no personal identifying information on the submissions.

Deadline

The deadline for submissions is Friday 8th April 2022.

Loan Charge and Taxpayer Fairness APPG
14th March 2022