

Loan Charge Update – Personal Statement Adviser to clients affected by the Loan Charge

Name

Firm/company/practice/chambers

How many clients have you got who are affected by the Loan Charge Do you support the resolution put forward by tax sector professionals? Yes No Don't know

Please outline the overall situation for you and for your clients affected by the Loan Charge

Have HMRC kept you/your client informed and updated as to the ongoing enquiry, as suggested in the Morse Report?

Yes No

Have HMRC provided a continuous point of contact?

No

Yes

Please give your wider experience of dealing with HMRC