



# All-Party Parliamentary Loan Charge & Taxpayer Fairness Group

[www.loanchargeappg.co.uk](http://www.loanchargeappg.co.uk)

## Call for Evidence from advisers with clients affected by the Loan Charge

June 2022

Having conducted a call for evidence from individuals affected by the Loan Charge, The Loan Charge and Taxpayer Fairness APPG is now asking professional advisers – accountants, tax advisers, lawyers – to submit evidence to the APPG.

As with the first stage of the call to evidence, the purpose is to establish the reality of the current position for both those still facing the Loan Charge and those who may have settled, who faced it previously and settled to avoid it. The insight from professional advisers, who represent and are assisting individuals, will be invaluable in giving an oversight of the situation their clients are in and of their own experiences of dealing with HMRC.

### How to submit evidence

Submissions should be completed using the PDF form for advisers.

#### STEP ONE – Fill in the form

The form for advisers (form 3) is on the APPG website [here](#).

There is space in the two large boxes to suit different submissions, however all submissions must be a maximum of two pages (two sides of A4).

#### STEP TWO – save and send

Save the form (as a PDF), then attach to an email and send to [evidence@loanchargeappg.co.uk](mailto:evidence@loanchargeappg.co.uk) with the subject header - APPG Advisers Call for Evidence June 2022

### How these submissions will be used

The APPG will then use the submissions as part of establishing the reality of the situation for people affected by the Loan Charge. The APPG will share them with APPG members and the Treasury. They will also publish them on social media.

Please note that all names (individual and company/firm/chambers etc) are to be included. The APPG intends to publish submissions (though all submissions might not be published and the APPG will not publish any with information the APPG believes shouldn't be published). Unless otherwise stated, permission to publish will be assumed. There must therefore not be any personal or directly identifying information about any clients (without the express permission of the referenced client). If for any reason an adviser doesn't wish to have their submission published, they should email the APPG on [contact@loanchargeappg.co.uk](mailto:contact@loanchargeappg.co.uk) and this can be discussed.

## **Deadline**

The deadline for submissions is **Friday 15<sup>th</sup> July 2022**.

**Loan Charge and Taxpayer Fairness APPG**  
**16<sup>th</sup> June 2022**