



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

Hamilton

Approximate liability in £ (nearest £5K)

£22,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

£6,000

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

Report of any action to date by and latest communication from HMRC

I am yet to receive a settlement offer. Multiple forms have been sent to me and my Agent, which were returned but no settlement offer? Which has been requested time and time again

The personal impact (financially and in other ways) so far

For myself it has caused mental health issues, depression and anxiety which has now effected my physical and mental well being!

This has also put strain on my marriage and relationship with my family

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

I feel this charge is totally unfairly penalised us consultants when we assured the payment system followed was legal and allowed, only to find the law changed under George Osbourn to make it illegal and back date by 20 years? How is this right it should apply from that date onwards

Personally this is a massive insult from the Conservative government at the time and should be changed for humane purposes

I have had suicide thoughts as bankruptcy is possible if I cannot get a payment agreement with HMRC for the remaining funds I need to pay