



Loan Charge Update - Personal Statement
Individual who has settled - Form 2(b)

Loan scheme(s) used / operator(s)

AML

Approximate liability (nearest £5K)

£122,000

Settlement total figure

£122,000

If your loan has been subject to recall demands :

Who is demanding repayment ?

Further demands from HMRC

And for how much in £

How many months/years using loan arrangements

10 YEARS

Other Money paid (APNs, Penalties)

Table with 3 columns: Date of Settlement, Settlement period (years/months), % of net income per month. Row 1: Dec-19, 10 years, 87%

The impact of settlement on you financially

I have to live next 8 years on remaining 13% of my monthly income (pensions) and basically on all of my wife's income (pensions). It's just not possible and I am struggling and living on handouts from my two daughters. This is not life, this is a dead man's life.
This happened because of trusting people.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

I didn't know that I would end up in retirement this way. I have lost trust in this government and Boris Johnson also Rishi Sunak.