



Loan Charge Update - Personal Statement  
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

[Empty box for loan scheme(s) used / operator(s)]

Approximate liability in £ (nearest £5K)

£250,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

[Empty box for amount in £ of any money paid to HMRC so far]

If your loan has been subject to recall demands :

Who is demanding repayment ?

[Empty box for who is demanding repayment]

How many months/years using loan arrangements

And for how much in £

[Empty box for how much in £]

3 years

Report of any action to date by and latest communication from HMRC

HMRC have mailed to state my loans are under review

The personal impact (financially and in other ways) so far

Constant worry that the letter will drop through the door stating I have to pay. I have signed up for mutiple court cases & action groups & have spent approximately £10,000 so far in trying to defend this.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

I will have to sell my house & leave my job as I work in financial services - It will bankrupt me