



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

NOT KNOWN

Approximate liability in £ (nearest £5K)

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

£700

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

Report of any action to date by and latest communication from HMRC

Demands of £700 for alleged late/non filing filing of Self Assessment Tax Return 2018-2019

The personal impact (financially and in other ways) so far

I have never been required to file a Self Assessment Tax Return Form. I wouldn't know where to start. This is why I used an umbrella company. I paid them to take care of my tax returns.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

I have no idea how much they would require. They have not informed me.