



Loan Charge Update - Personal Statement
Individual who has settled - Form 2(b)

Loan scheme(s) used / operator(s)

AML EBT , PCC Partnership

Approximate liability (nearest £5K)

£89,000

If your loan has been subject to recall demands :

Settlement total figure
£50,000

Who is demanding repayment ?

Further demands from HMRC

And for how much in £

How many months/years using loan arrangements

09/10 to 14/15 so seven years

Other Money paid (APNs, Penalties)

£6,900

Table with 3 columns: Date of Settlement, Settlement period (years/months), % of net income per month. Row 1: 17-Dec-20, Paid in full, [blank]

The impact of settlement on you financially

[Blank box for financial impact]

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation