



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

K2,Lighthouse Trustees,Contractor Solutions

Approximate liability in £ (nearest £5K)

£85,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

Who is demanding repayment ?

FS Capital

How many months/years using loan arrangements

And for how much in £

£85,000

4 Years

Report of any action to date by and latest communication from HMRC

Continued APNs (relentless)

The personal impact (financially and in other ways) so far

My partner of 25 years left me over the potential impact to our household finances. This caused my 19 year old daughter to "go off the rails" and she hasn't communicated with me for 5 years.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

If the Loan Charge is implemented I will have to declare bankruptcy and I will lose my current job as I now work in the Nuclear Defence Industry (Dreadnought SSN).