



Loan Charge Update - Personal Statement  
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

Hamilton,Grange,Castlemaine

Approximate liability in £ (nearest £5K)

£95,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

£70,000

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

Report of any action to date by and latest communication from HMRC

APNs paid, years ago  
Loan Charge splut over 3 tax years as suggested.  
1 year ago, Tax consutlancy acting for me asked HMRC to align the paid APNS. Still NOT DONE..

The personal impact (financially and in other ways) so far

Constant worry over postal delivery each day, what comes next, when will it end. Cannot move forward with my life as I don't want to retire and then be hit with a massive tax bill.I have panic attackes when on my own and at night thinking about how this will tunr out for me, it has made the last 5-6y rs of my life pointless in regards of not being able to plan or live .I am now a reserved and unhappy person due to the constant attacks and psychological bullying I get from HMRC.. HMRC want to ruin all people invovled and let other people, the promotors off. I sometime sit and wonder what is the point.Tried to get alignment agaisnt what already paid, this has dragged over a year with no respnose from HMRC.. how is that fair..Why such heavy penalties HMRC do not want this to finish, they want to inflict misery on everyone..We are the little people that no-one cares about..

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

My retirement will be pointless, I will be forever paying HMRC for doing nothing wrong.. they will finally destroy me, HMRC mission accomplishedâ€¦I often sit and think how much I hate life at times, the cruelty of HMRC and their lack of compassion and ability to work with people to resolve correctly and without sever punishment..