



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

Keypay Solutions Ltd

Approximate liability in £ (nearest £5K)

£30,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

7 years

Report of any action to date by and latest communication from HMRC

I have proposed alternative payment plan but no reply from HMRC in over a month. I have suggested Certificate of Tax deposit payment pending high court rulings but again no response

The personal impact (financially and in other ways) so far

Stress levels for myself and wife high. Planning to sell assets to pay.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

Same stress levels will continue if not worsen