



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

KeyPay,Choice Premier

Approximate liability in £ (nearest £5K)

£300,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

Report of any action to date by and latest communication from HMRC

24-Dec-21

The personal impact (financially and in other ways) so far

HMRC are holding onto money.
I have only a small state pension and a little annuity. My annual income is approx £9K
I will go bankrupt. I have no assets.
It will impact my daughter at university.
I am in ill health and have had a stroke.
Unable to work.
Caused family breakdown.
On anti depressants.
Inability to sleep.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation