



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

AML

Approximate liability in £ (nearest £5K)

£95,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

£22,500

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

5

Report of any action to date by and latest communication from HMRC

The personal impact (financially and in other ways) so far

Stress endured illness requiring medication, blood pressure needs monitoring daily.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

Will have to sell home and re-house dependents