



Loan Charge Update - Personal Statement  
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

Sasha II aka Clavis V10 EFRBS

Approximate liability in £ (nearest £5K)

£360,000

Amount in £ of any money paid to HMRC so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

Who is demanding repayment ?

How many months/years using loan arrangements

And for how much in £

Report of any action to date by and latest communication from HMRC

APN's, No Contact since the start of the pandemic

The personal impact (financially and in other ways) so far

Retired 2 years ago on a limited income so have been in Constant fear of loosing the family home.

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

We would loose our family home and as above Ive retired so income is very restricted now and would become impossible if we lost our hme and had to find somewhere and try and pay rent I think my wife would leave me if it came to loosing our home we raised our family in.