



Loan Charge Update - Personal Statement
Individual facing the Loan Charge - Form 2(a)

Loan scheme(s) used / operator(s)

BAXENDALE WALKER LLP or BUCKINGHAM
,ADMINISTRATORS think the former

Approximate liability in £ (nearest £5K)

£160,000

Amount in £ of any money paid to HMRC
so far e.g. APNs, Penalties (nearest £5K)

If your loan has been subject to recall demands :

Who is demanding repayment ?

How many months/years using loan
arrangements

And for how much in £

3

Report of any action to date by and latest communication from HMRC

Lots of letters

The personal impact (financially and in other ways) so far

Mental Health, illness, not being able to enjoy life. Its been 6 years now

The personal impact (financially and in other ways) if HMRC enforce the Loan Charge as laid down in the legislation

cannot more forward in my life